**INTEREST RATES MARKET NOTICE**

**Date: 9 October 2015**

**Subject:** New Financial Instrument Listing

***(CALGRO M3 DEVELOPMENTS LIMITED –“CGR21”)***

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The JSE Limited has granted a listing to **CALGRO M3 DEVELOPMENTS LIMITED** on Interest Rate Market with effect from 12 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CGR21

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 10.808% (3 Month JIBAR as at 07 October 2015 of 6.308% plus 450 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 October 2020

**Books Close** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 12 October 2015

**Date Convention** Following

**Interest Commencement Date** 12 October 2015

**First Interest Payment Date** 12 January 2016

**ISIN No.** ZAG000130329

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR21%20Pricing%20Supplement%2020151012.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR21%20Pricing%20Supplement%2020151012.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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